

Week of October 5th-9thOctober 2nd, 2026

Written by: Janneth Quiroz Zamora

André Maurin Parra

analisis@monex.com.mx

Date	Time	Country	Fact	Period	Unity	Est.	Current	Previous
Monday 5 Oct.	02:30	Eurozone	Investor confidence	Oct		4.5	--	5.1
	02:30	United Kingdom	Services PMI	Sep F		51.7	--	51.7
	02:30	United Kingdom	Composite PMI	Sep F		51.7	--	51.7
	03:00	Eurozone	Producer inflation	Ago	a/a	7.9%	--	5.8%
	06:00	Mexico	Gross fixed investment	Jul	a/a	6.9%	--	7.7%
	06:00	Mexico	Gross fixed investment	Jul	m/m	1.8%	--	1.3%
	06:00	Mexico	Private consumption	Jul	a/a	2.3%	--	2.8%
	07:45	USA	PMI S&P services	Sep F	PTS	58.7	--	58.7
	07:45	USA	S&P composite PMI	Sep F	PTS	58.4	--	58.4
	08:00	USA	PMI no manufacturero del ISM	Sep	PTS	55	--	55.4
Tuesday 6 Oct.	00:45	France	Industrial production	Ago	m/m	0.4%	--	-0.4%
	00:45	France	Industrial production	Ago	a/a	1.3%	--	-0.5%
	00:45	France	Manufacturing Production	Ago	m/m	--	--	-0.8%
	00:45	France	Manufacturing Production	Ago	a/a	--	--	-2.0%
	00:45	France	Public finances accumulated for the year	Ago	MDP	--	--	-145.9b
	03:00	Eurozone	Retail Sales	Ago	m/m	0.2%	--	-0.6%
	03:00	Eurozone	Retail Sales	Ago	a/a	1.1%	--	0.6%
	06:00	Mexico	Consumer confidence	Sep	Points	--	--	46.1
	06:30	USA	Trade balance	Ago	mmd	-\$102.0b	--	-\$88.6b
	09:00	Mexico	International reserves	02/oct	miles usd	--	--	\$256543m
Wednesday 10 Jun.	00:00	Mexico	Citigroup Expectations Survey					
	00:00	Germany	Industrial production	Ago	m/m	0.5%	--	-1.1%
	00:00	Germany	Industrial production	Ago	a/a	0.7%	--	-1.6%
	00:45	France	Current account	Ago		--	--	-4.7b
	00:45	France	Trade balance	Ago	mmd	--	--	-6669m
	05:00	USA	MBA Mortgage Applications	02/oct		--	--	-6.0%
	12:00	USA	FOMC Minutes	16/sep		--	--	--
	13:00	USA	Consumer credit	Ago		\$15.000b	--	\$18.062b
Thursday 8 Oct.	00:00	Germany	Trade balance	Ago	Mrs.	19.0b	--	21.3b
	00:00	Germany	Exports	Ago	m/m	0.7%	--	-0.8%
	00:00	Germany	Imports	Ago	m/m	2.8%	--	-5.7%
	06:00	Mexico	Consumer inflation	Sep	m/m	0.4%	--	0.2%
	06:00	Mexico	Consumer inflation	Sep	a/a	3.5%	--	3.3%
	06:00	Mexico	Core inflation	Sep	m/m	0.2%	--	0.2%
	06:00	Mexico	Core inflation	Sep	a/a	3.8%	--	3.9%
	06:00	Mexico	Consumer inflation	30/sep	a/a	3.5%	--	3.4%
	06:00	Mexico	Consumer inflation	30/sep	m/m	0.1%	--	0.3%
	06:00	Mexico	Core consumer inflation	30/sep	a/a	3.8%	--	3.8%
	06:00	Mexico	Core inflation	30/sep	m/m	0.1%	--	0.2%
	06:30	USA	Unemployment Insurance Claims	03/oct	miles	200k	--	197k
	09:00	Mexico	Banxico minutes					
Friday 9 Oct.	06:00	Brazil	Consumer inflation	Sep	m/m	0.8%	--	-0.3%
	06:00	Brazil	Consumer inflation	Sep	a/a	4.5%	--	4.2%
	06:30	Canada	Unemployment rate	Sep	m/m	6.5%	--	6.4%
	08:00	USA	Consumer Confidence U. Michigan	Oct P	Points	47.7	--	48.1
	08:00	USA	U. of Michigan 1-year inflation expectations	Oct P		--	--	4.6%

Week of September 28 to October 2

Date	Time	Country	Given	Period	Unity	East.	Current	Previous
Monday 28 Sep.	05:30	Brazil	Current account	Ago		-\$4850m	-\$5055m	-\$8110m
	06:00	Mexico	Trade balance	Ago	mmd	1520.7m	605.4m	-847.5m
Tuesday 29 Sep.	03:00	Eurozone	Confidence in the economy	Sep		99	97.9	98.4
	03:00	Eurozone	Consumer confidence	Sep F	Points	-16.5	-16.5	-16.5
	06:00	Brazil	Unemployment rate	Ago		5.3%	5.3%	5.3%
	06:30	Canada	Gross domestic product	Jul	a/a	1.3%	1.4%	2.0%
	08:00	USA	Consumer Confidence c.board	Sep	Points	89	81.9	89.4
	08:00	USA	JOLTS Job Openings	Ago		7228k	7079k	7271k
	09:00	Mexico	International reserves	25/sep	miles usd	--	\$256543m	\$257238m
	17:50	Japan	Retail Sales	Ago	a/a	3.2%	2.7%	4.0%
	17:50	Japan	Retail Sales	Ago	m/m	-1.1%	-1.2%	2.4%
	17:50	Japan	Industrial production	AgoP	m/m	1.3%	-1.7%	-0.2%
	17:50	Japan	Industrial production	AgoP	a/a	6.8%	3.4%	3.9%
	19:30	China	PMI manufacturero	Sep	Points	50.1	50.1	49.8
	19:30	China	Non-Manufacturing PMI	Sep	Points	49.2	50.2	49
Wednesday 30 Sep.	00:00	United Kingdom	Gross domestic product	2T F	t/t	0.4%	0.5%	0.4%
	00:00	United Kingdom	Gross domestic product	2T F	a/a	1.2%	1.4%	1.2%
	00:00	United Kingdom	Current account	2T		-25.5b	-19.9b	-22.1b
	00:00	Germany	Import prices	Ago		8.0%	8.3%	6.8%
	00:00	Germany	Retail Sales	Ago	m/m	1.5%	1.3%	-3.4%
	00:45	France	Consumer inflation	Sep P	m/m	-0.5%	-0.3%	0.7%
	00:45	France	Consumer inflation	Sep P	a/a	2.8%	3.0%	2.4%
	00:45	France	Producer inflation	Ago	a/a	--	4.8%	3.4%
	01:55	Germany	Unemployment rate	Sep	%	6.4%	6.4%	6.4%
	05:00	USA	MBA Mortgage Applications	25/sep		--	-6.0%	-1.5%
	06:00	Germany	Consumer inflation	Sep P	m/m	0.5%	0.6%	0.2%
	06:00	Germany	Consumer inflation	Sep P	a/a	3.1%	3.3%	2.9%
	06:15	USA	ADP Private Payroll	Sep	miles	75k	90k	38k
	06:30	USA	Personal Income	Ago	m/m	0.5%	0.2%	0.4%
	06:30	USA	Personal Expense	Ago	m/m	0.9%	0.9%	0.2%
	06:30	USA	Real personal spending	Ago		0.5%	0.6%	0.0%
	06:30	USA	PCE inflation	Ago	m/m	0.3%	0.3%	0.2%
	06:30	USA	PCE inflation	Ago	a/a	3.7%	3.4%	3.7%
	06:30	USA	Core inflation (PCE)	Ago	m/m	0.3%	0.2%	0.2%
	06:30	USA	Core inflation (PCE)	Ago	a/a	3.3%	3.0%	3.3%
	06:30	USA	Gross domestic product	2T T	a/a	1.5%	2.2%	1.5%
	06:30	USA	Personal consumption	2T T	a/a	3.4%	3.8%	3.4%
	06:30	USA	Trade balance	Ago	mmd	-\$115.0b	-\$132.6b	-\$118.8b
	09:00	Mexico	Credit portfolio	Ago	mmp	--	7620b	7521b
	14:57	Mexico	Public finances	Ago	RFSP, cumulative in the year)	--	-739.0b	-746.2b
Thursday 1 Oct.	02:30	United Kingdom	PMI manufacturero	Sep F		52	51.9	52
	03:00	Eurozone	Unemployment rate	Ago	m/m	6.4%	6.4%	6.4%
	06:30	USA	Unemployment Insurance Claims	26/sep	miles	200k	197k	197k
	07:00	Brazil	PMI manufacturero	Sep		--	44.8	46.3
	07:45	USA	PMI manufacturero S&P	Sep F	PTS	57	55.9	57
	08:00	USA	ISM manufacturero	Sep	Points	55	54.5	54.6
	08:00	USA	Construction Spending	Ago	m/m	0.0%	0.9%	-0.5%
	09:00	Mexico	Family Boundaries	Ago	mdd	\$5700.0m	\$5452.3m	\$5570.6m
	09:00	Mexico	PMI manufacturero S&P	Sep	Points	--	50.3	49.8
	09:00	Mexico	Banxico Expectations Survey					
	12:00	Mexico	PMI manufacturero IMEF	Sep	Points	49.8	50	49.7
Friday 2 Oct.	12:00	Mexico	PMI no manufacturero IMEF	Sep	Points	49.4	49.2	48.7
	17:30	Japan	Unemployment rate	Ago	m/m	2.4%	2.5%	2.4%
	03:00	Eurozone	Consumer inflation	Sep P	a/a	3.7%	3.8%	3.2%
	03:00	Eurozone	Consumer inflation	Sep P	a/a	3.7%	3.8%	3.2%
	03:00	Eurozone	Consumer inflation	Sep P	m/m	0.5%	0.6%	0.4%
	03:00	Eurozone	Core inflation	Sep P	a/a	2.5%	2.5%	2.4%
	06:00	Brazil	Industrial production	Ago	m/m	0.1%	-0.6%	0.2%
	06:00	Brazil	Industrial production	Ago	a/a	-0.2%	-1.2%	-0.5%
	06:00	Mexico	Sale of light vehicles	Sep		--	129288	129479
	06:30	USA	Nonfarm payroll	Sep	miles	90k	29k	162k
	06:30	USA	Average hourly wages	Sep	m/m	0.3%	0.1%	0.3%
	06:30	USA	Average hourly wages	Sep	a/a	3.1%	3.0%	3.1%
	06:30	USA	Unemployment rate	Sep	m/m	4.1%	4.2%	4.1%
	06:30	USA	Labor Participation Rate	Sep	m/m	61.6%	61.8%	61.6%
	08:00	USA	Factory Orders	Ago	m/m	0.2%	0.1%	0.9%
	08:00	USA	Durable Goods Orders	AgoF	m/m	0.0%	-0.1%	0.0%
	08:00	USA	Ex transport	AgoF	m/m	0.3%	0.2%	0.3%
	23:00	Japan	Consumer confidence	Sep	Points	35.3	--	35.5

Disclaimer

The shared reports contain certain current and forward-looking statements and information that are based on public information, obtained from sources believed to be reliable, however, there is no warranty, explicit or implicit, of their reliability, so MONEX does not offer any guarantee as to their accuracy or completeness.

The information presented may be subject to future and uncertain events, which could have a material impact on it.

The public who has access to these reports should be aware that the content of this report does NOT constitute an offer or recommendation by MONEX to buy or sell securities or currencies, or to carry out specific operations. Likewise, it does not imply for any reason the certification of the goodness of the value or the solvency of the issuer.

